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## Agenda



- 1. Experience in the area of Hydrogen Projects in Poland
- 2. Amber Hydrogen Valley
- 3. Lessons learned in the Valleys Projects



## ORLEN EXAMPLES OF Hydrogen ACTIVIETIES

#### **BUSSINES-REGULATORY TRANSLATION TEAM**

We have created a special department with competences at the intersection of technology and regulation. This team is able to analyze the impact of regulations on business, as well as propose case studies to improve business models.



## RENEWABLE HYDROGEN FUEL PRODUCTION ASSETS

We finalized investment into production assets of renewable hydrogen automotive quality in Poland. We calculated and confirm by external auditor the emission of Hydrogen with reference of EU Taxonomy (GHG emission < 3kgCO2/kgH2 in whole value chain.



#### **H2 POWERED SHUNTING LOCOMOTIVE**

Together with Polish manufacturer PESA Bydgoszcz we realized first in Europe hydrogen powered shunting locomotive. In September 2023 we realized a test run of a hydrogen-powered locomotive on the iconic Gdynia- Hel route, known for its picturesque and non-electrified railway route.

#### **HYDROGEN ACADEMY FOR STUDENTS**

Together with business partners like Toyota, Solaris, PESA we launched the program of exchange knowledge between experienced experts and people interested in the hydrogen and planning to work in the hydrogen industry. The Academy includes a series of lectures/workshops/meetings with site visits of new hydrogen technologies.



## New Hydrogen Refuelling Stations launched in 2023

We launched the first 2 publicly available hydrogen refueling stations in the Czech Republic (Prague and Litvinow)





**HRS PRAGA** 

Public open from:03-2023

**HRS LITVINOV** 

Public open from: 07-2023



## Hydrogen Refuelling Station in Poznań

- Hydrogen for cars (H70), trucks and buses (H350)
- HRS can provide fuel for 34 city buses within 12 hours,
- The total capacity of the station is 2,050 kg of H2,

- Dispensers: 2x 350 and 1x700 bar,
- 3 x discharge panels for H2 trailers,
- 3 independent compressors





## **New Hydrogen Laboratory**

Hydrogen laboratory launched in Trzebinia by the ORLEN Laboratorium, equipped with research and measurement equipment enabling hydrogen quality tests to be carried out in accordance with the ISO 14687 Grade D standard.



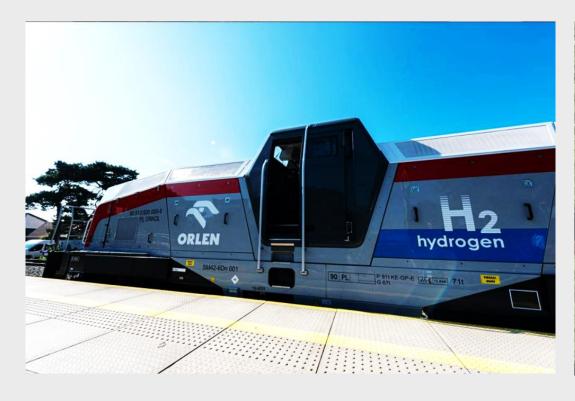


As the only laboratory in Poland and one of the few in Europe, it is able to test the quality of hydrogen in terms of the one ppb level of contamination



## Hydrogen-powered locomotive

ORLEN signed agreement for buying the Hydrogen-powered locomotive from the Polish manufacturer PESA Bydgoszcz. In September 2023 we realized a test run of a hydrogen-powered locomotive on the iconic Gdynia- Hel route, known for its picturesque and non-electrified railway route. This is the next step in the process of hydrogen fuel implementation of such railway routes.









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## Hydrogen valleys worldwide and in POLAND





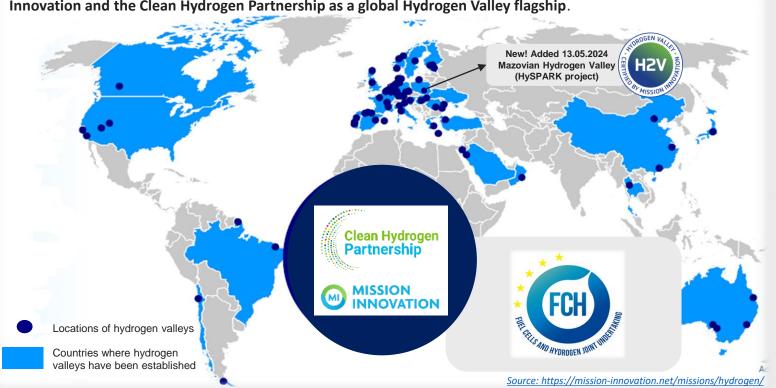
36 **Countries** 



> 173,463

Investment value (M€)

Amber and Mazovian Hydrogen Valley (HySPARK project) has been officially recognised and certified by Mission Innovation and the Clean Hydrogen Partnership as a global Hydrogen Valley flagship.



#### Mission Innovation - Hydrogen Valleys **Platform**

- Mission Innovation is a dedicated platform promoting hydrogen projects (valleys) worldwide.
- It includes key information about developed projects - hydrogen valleys (e.g., location, executor, investment size, H2 production volume, project status)
- Mission Innovation provides:
  - Marketing and PR activities,
  - Matchmaking with other hydrogen valleys
- All valleys visible on the platform have been validated and received certification

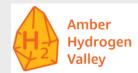
Currently, on the Mission Innovation map, there are two hydrogen valley projects in Poland: Amber Hydrogen Valley 🕲 🌊

Mazovian Hydrogen Valley (HySPARK Project)



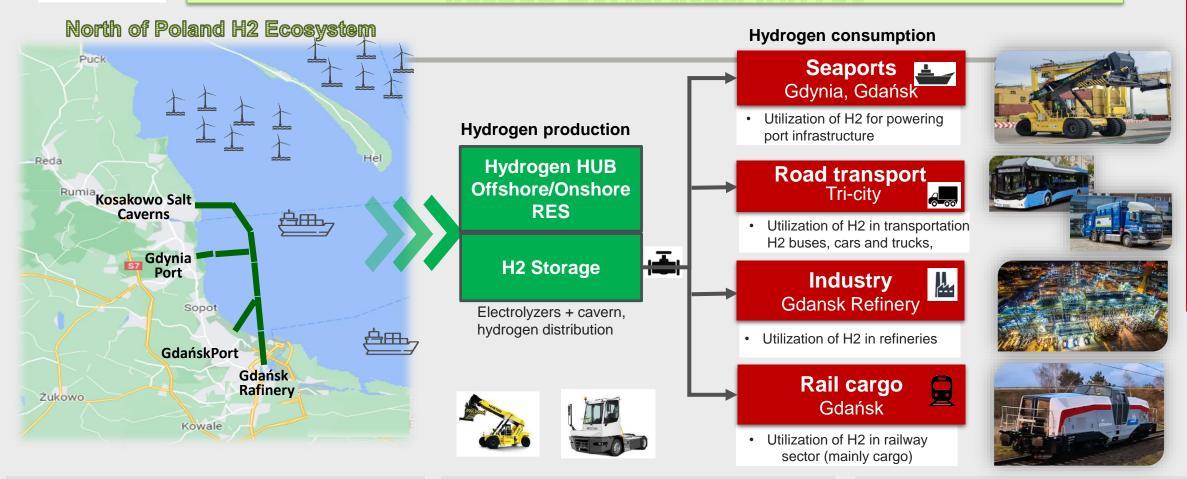
The concept of hydrogen valleys is currently one of the main priorities of the European Commission to scale up hydrogen deployment and create interconnected hydrogen ecosystem networks.





## AMBER HYDROGEN VALLEY





### 1st phase (2024-2027)

- First H2 production HUBs & HRSes
- >4kta RFNBO H2 production
- Hydrogen introduction to ports and cities

## 2nd phase (2030)

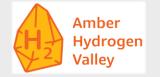
- Large-scale H2 HUBs in operation
- >30 kta RFNBO H2 production
- Hydrogen to Refinery by pipeline

### 3rd phase (2035)

- H2 Production scale-up
- >100 kta RFNBO H2 production
- H2 Salt Caverns Storage

## ORLEN

# Partners involved Geographical distribution





## Poland (16)

- ORLEN (PL)
- Arthurbus (PL)
- Port of Gdynia (PL)
- City of Gdynia (PL)
- Ekocel (PL)
- Gdańsk University of Technology \* (PL)
- IMP PAN (PL)
- Baltic Container Terminal (PL)
- GCT (PL)

- OT PORT GDYNIA (PL)
- HES Gdynia (PL)
- Baltic Bub Container Terminal (PL)
- Gdynia Maritime University (PL)
- Wienerberger Ceramika Budowlana (PL)
- 2 other cities in the region

## Other EU Countries (7)

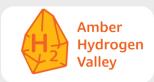
- RINA Consulting (IT)
- RINA CSM (IT)
- ATENA (IT)
- Duferco (IT)
- Sinloc (IT)
- ELOGEN (FR)
- PRF (PT)

- MagellanCircle (PT)
- Free Port of RIGA (LV)
- Cursor Dy (FI)
- VTT (FI)
- Proeuropean (DE)
- Hyster-Yale (NL)
- Stiching New Energy Coalition (NL)

AH2V

Consortium







**Hydrogen Valley Coordinators** 











D&C, social assessment and financial schemes

**Public partners and** local authorities





















Research & **Education** partners

**H2** equipment suppliers

























H2 users

**H2** producer

















H2 users

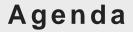
**International partners for** replication activities













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## Lessons learned in the Valleys Projects



- Hydrogen valleys, due to the scale of the undertaking and the number of partners involved, remain a highly complex organizational issue.
- Therefore, it is extremely important to assign the role of coordinator to entities with the appropriate experience and practice.
- For this reason, in HySPark & AH2V, the coordination role is divided between industry leader (ORLEN) and supporting partner (R&D institute).



- Hydrogen valleys are expected to involve a wide range of partners from business, science, and local governments to address many
  challenges in different areas (new technological solutions, business models, regulations, social acceptance, etc.). This results in
  many entities participating in the project.
- As a result, the number of partners involved in the valleys' Projects implementation should be adequate to the scope of the project.



- The outcomes of hydrogen valleys (knowledge, experience) should be widely shared with other projects that can benefit from them and shorten their path to the hydrogenization of EU economies.
- Consequently, it is important to **engage entities** in the hydrogen valley project that can **benefit from the knowledge** generated in the project and **replicate the solutions** developed in the valley **in other locations**.
- Number of foreign partners responsible for replicating projects has very important role.



Thank you for your attention.